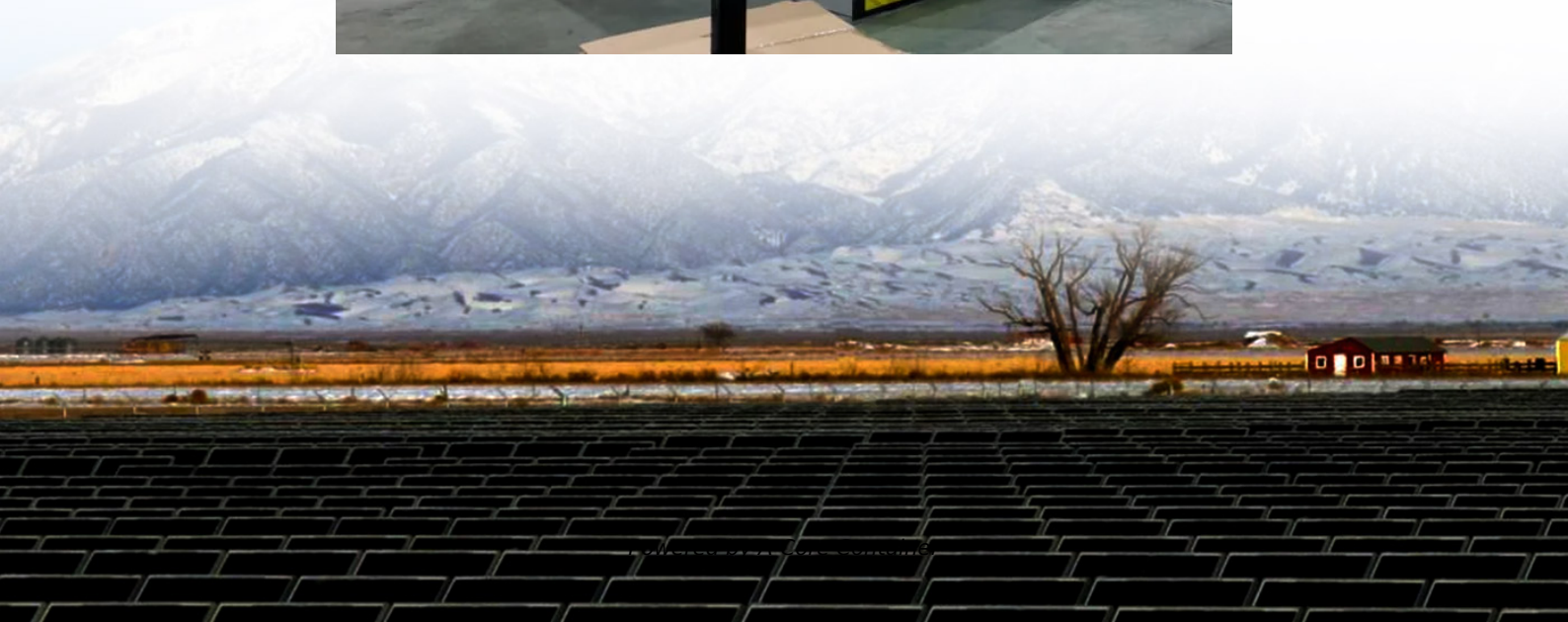


## A-Core Container

# Energy storage power supply shipment volume



## Overview

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Who makes the most energy storage cell shipments non-China?

The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators.

What are the key trends in energy storage cell shipments?

CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. \*InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies.

How much lithium ion battery shipments in 2024?

According to InfoLink's global lithium-ion battery supply chain database, energy storage cell shipment reached 114.5 GWh in the first half of 2024, of which 101.9 GWh going to utility-scale (including C&I) sector and 12.6 GWh going to small-scale (including communication) sector.

What percentage of PCs shipments are to front-of-the-Meter (FTM) energy storage?

PCS shipments to front-of-the-meter (FTM) energy storage siting accounted for over 50% of total global shipments over the forecast period (2023–30), with the United States and China mainland accounting for the majority of these shipments.

How big is China's energy storage lithium battery shipments in 2024?

According to a survey conducted by the China Energy Storage Research Institute (GGII), in the first half of 2024, China's energy storage lithium battery

shipments reached 116GWh, an increase of 41% compared to the first half of 2023 when it was 87GWh.

How many GWh does Eve Energy & CATL ship a year?

The top two predominated, with CATL shipping more than 40 GWh and EVE Energy shipping nearly 15 GWh. The rest of the three shipped less than 10 GWh, with slight difference between each other. The June 30 installation rush drove cell shipment for utility-scale storage market in the first half, up 44.3%.

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