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Solar panel supply and demand balance



Overview

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The US solar industry installed 7.5 gigawatts direct current (GW dc) of capacity in Q2 2025, a 24% decline from Q2 2024 and a 28% decrease since Q1 2025. Solar accounted for 56% of all new electricity-generating capacity added to the US grid in the first half of 2025, with a total of 18 GW.

Economic headwinds and changing policy have seen the global solar market slow during the second half of 2024. Discussion continues to focus on how to alleviate PV oversupply. InfoLink has conservatively predicted 492 GW to 568 GW of solar demand in 2025, but it could be even weaker, possibly.

Solar panel supply is no issue, but other installation bottlenecks have emerged, said a report from Clean Energy Associates. From pv magazine USA Clean Energy Associates (CEA) issued a global PV cell and module supply report, noting that the United States' supply chain is "more than sufficient" for.

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The global solar module industry is undergoing significant changes that are reshaping the market landscape for solar energy. Over the next six months, the industry is expected to achieve a more sustainable equilibrium, driven by waves of consolidation and notable price adjustments. According to.

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